



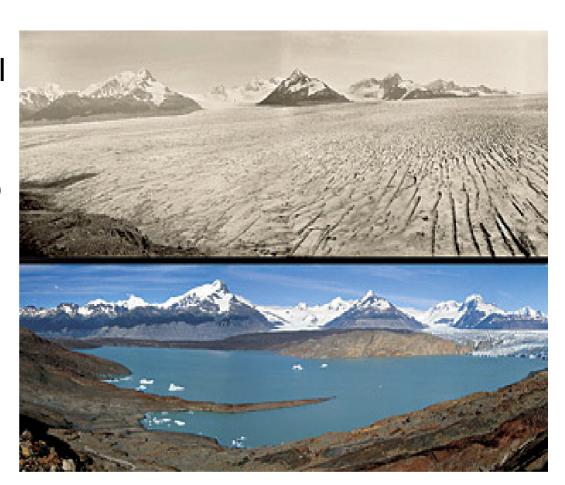
## 2007 Program Update Peter Banwell, US EPA

ENERGY STAR Lighting Partner Meeting Atlanta, Georgia March 12 – 14, 2007

### Climate Change in Focus



- United Nations
  Intergovernmental Panel
  on Climate Change:
  Report, February 2007
  - Human activities linked to global warming
  - Global warming trend "unequivocal"
  - Very likely (90% probability) that global increases due to greenhouse gases



## Climate Change, Public Attitude

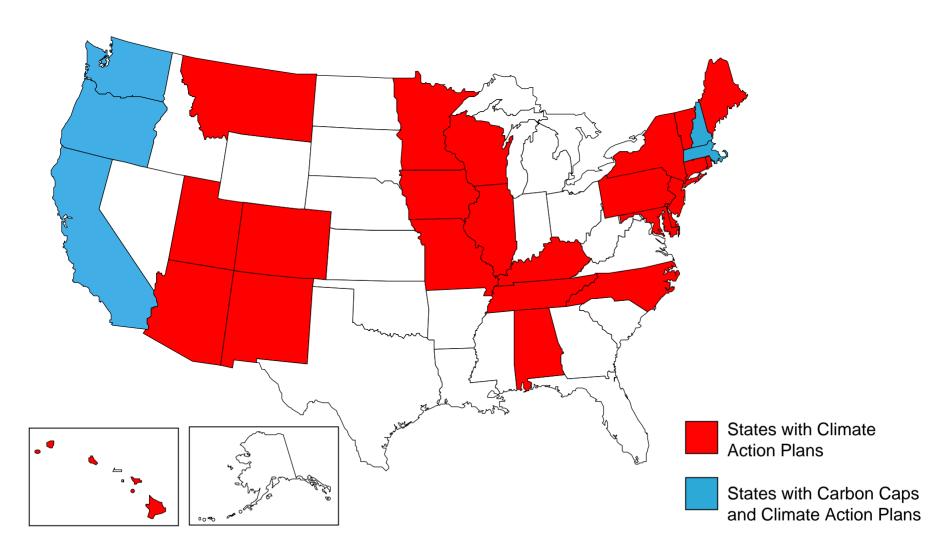


- Public acknowledgement
  - Global warming is real
  - Action is required
- 85% of respondents agree that global warming probably is happening.
- Most respondents say they want some action taken. (TIME/ ABC News/ Stanford April 2006)



## States Addressing Climate Change

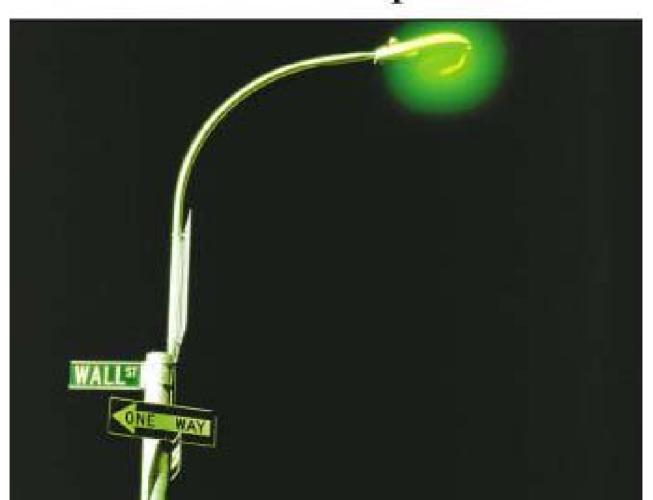




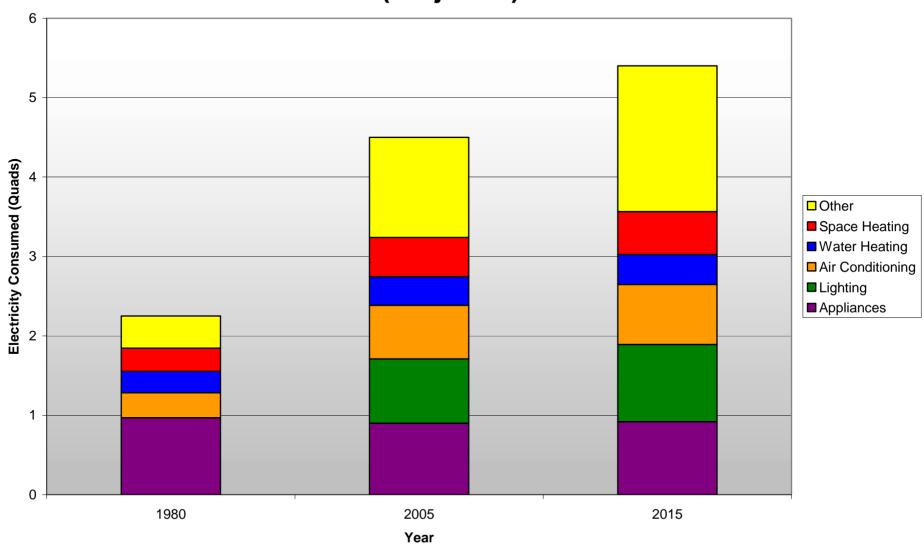
## The Washington Post

March 4, 2007

## The New Eco-Capitalism



## Total Residential Electricity Consumption for 1980, 2005 and 2015 (Projected)



Note on 1980s data: In 1980, EIA grouped lighting into the appliances category. Lighting has since been broken out separately, as reflected in the data for 2005 and 2015. (Source: EIA's *Building and Energy in the 1980's, June 1995; Sanchez et al,1998*)

Note on 2005 and 2015 data source: EIA's Annual Energy Outlook 2005

## Opportunities for ENERGY STAR

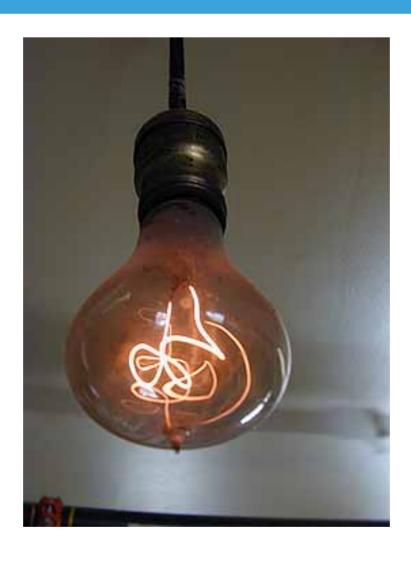


	Efficacy (Im/W)	
White LED (0.1W)	150	
H.P. Sodium (360W)	132	
Metal Halide (35W)	90	
Fluorescent (37W)	90	
CFL (4W)	45	
Halogen (85W)	20	
Incandescent (38W)	13	

Source: Nichia Corporation, Strategies in Light Conference Presentation, 2007

## Time is up?





### **ENERGY STAR Brand Update**



- More than 50 product categories
- Over 21,000 retail storefronts in the US and Puerto Rico
- Almost 40 state, 500 utilities, and many other energy efficiency program sponsors promoting ENERGY STAR
- To date, American consumers have purchased more than 2 billion ENERGY STAR qualified products
- In 2006, 300 million ENERGY STAR qualified products were purchased

## ENERGY STAR International Relationships



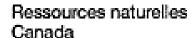
- Australia
- Canada
- China\*
- EU
- Japan
- New Zealand
- Taiwan















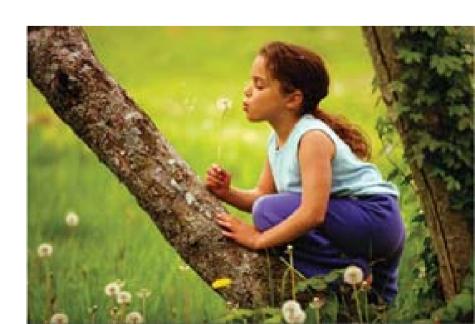




#### 2007 Communications Goals



- Increase understanding
- Raise emotional connection
- Create successful National Promotions



#### 2007 Communications Priorities



National Campaigns







 National brand outreach supporting all products

Earth Day 2007

Redesigned Web site



## 2006 Change a Light Successes: Wal-Mart







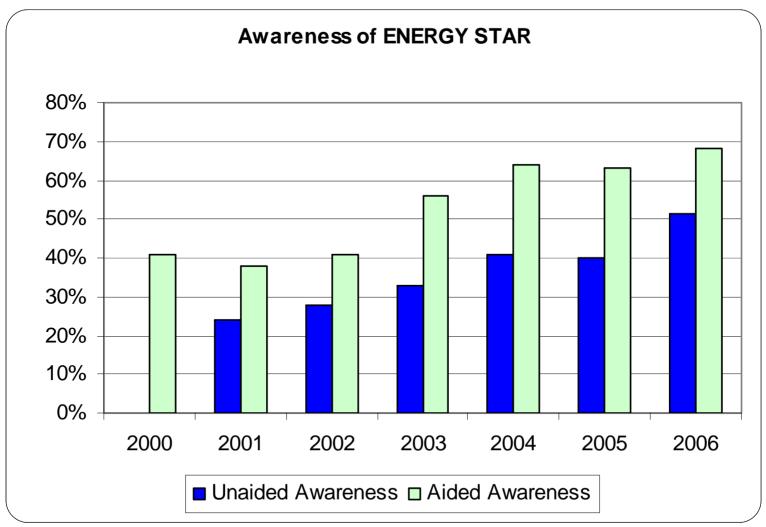






## National Awareness Levels: Up to 68% (CEE DRAFT findings)





## **ENERGY STAR Loyalty**



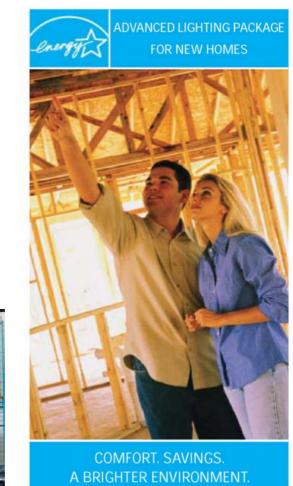
Likelihood Recommend ENERGY STAR Products	% Households (n=1,127)		
10 - Extremely likely	26%		
9	12%		
8	15%	>	92%
7	14%		<b>02</b> /0
6	8%		
5	17%		_
4	2%		
3	1%		
2	0%		
1	1%		
0 - Extremely unlikely	4%		
Tot	al 100%		

Source: CEE Survey 2006, Draft Findings

### 2007 Lighting Priorities - Marketing



- Facilitating relationships between program sponsors and manufacturers
- Expanding new construction and distributor effort (California, Colorado, Florida, Texas, Nevada, Utah)



What more can you ask for?

# 2007 Lighting Priorities – Research/Testing



- Continue QA 4 into second round (manufacturer funded)
- Develop test procedures for GU-24

- Development of LED metrics
  - Life test developed (in standards)
  - Under cabinet test draft developed
  - Recessed/directional draft developed
  - Color (complete)





#### Overview

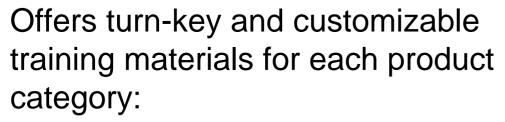












- Sales Presentations
- Pocket Cards
- Fact Sheets
- Industry Information (e.g., CA-T24)
- Link to Change a Light, Change the World Campaign



#### Residential Light Fixtures





## 2007 New ENERGY STAR Products



- Recently completed specs
  - DTAs
  - Imaging Equipment
  - Computers
- New specs/revisions underway
  - Commercial kitchen enhancements
  - Televisions
  - Decorative light strings (led by NRCan)
- Server/data center initiative







#### Conclusions



- 1) Climate change is driving legislation
  - Legislation is driving investment
  - Investments are seeking technologies
  - Lighting technology is ready for a "revolution"
- 2) The State of the Brand is strong.....
  - New products
  - Protecting the brand.....testing.....testing
  - Communications are driving increased awareness
  - Aggressive plans for the year

#### Thank You!!





**GE Lighting** 













